

**NORTH AMERICAN SOCIETY  
OF SPORT HISTORY  
Twenty-Eighth Annual Convention**

Banff, Alberta.

**ANNUAL REPORT, May 26-30, 2000  
SECRETARY-TREASURER'S REPORT**

**STATEMENT REGARDING THE FINANCIAL SITUATION**

The financial situation of NASSH continues to be stable with income and expenditures being in balance. This is due principally to the stability in membership, both individual and institutional, from year to year. The slight gain in membership could be attributed to the increase in student membership. One surprise, possibly, is the number of individuals who remain in the organization after retirement, a positive sign of the importance that NASSH has been in the lives of its members.

Our investment holdings are still impressive for a small organization. The income from the various NASSH investments in mutual funds of Fidelity Investments has subsided somewhat from the previous three or four years. While our stock holding mutual funds grew modestly, the 1999 funds in the U.S. that did well in 1999 were principally technology-related. NASSH has little in technology holdings. A look at our holdings shows the following: Equity Income II grew at 4.37% for 1999, while the 5-year average for the fund is 17.88%. The Puritan Fund grew at 2.86% with a 5-year average of 14.34%. The Value Fund grew at 8.56% with a 5-year growth of 11.89%. The Spartan High Income Bond Fund grew at 8.91% with a 5-year rate of 10.60%. The total investments with Fidelity Investments grew to a total of nearly \$138,000.

# MEMBERSHIP REPORT FOR 1999 WITH COMPARISON TO PAST YEARS

Membership Type	1973	1978	1983	1988	1992	1993	1994	1995	1996	1997	1998	1999
Regular	119	236	306	301	305	262	245	307	251	278	255	255
Sustaining	22	5	8	7	13	21	11	9	12	14	18	7
Student	22	35	35	42	68	61	48	43	49	44	29	38
Senior	0	14	19	20	29	30	44	44	37	44	40	48
Life	0	7	15	23	28	29	31	35	36	38	38	40
<b>TOTAL</b>	163	297	383	393	445	374	365	438	385	418	390	382
Institutional	8	308	413	482	505	496	532	486	477	475	464	468
<b>GRAND TOTAL</b>	171	605	796	875	950	870	897	924	862	893	844	850

# STATEMENT FOR CASH RECEIPTS, DISBURSEMENTS, AND FUND BALANCES FOR YEAR ENDING DECEMBER 31, 1999

FUND BALANCE (checking account), January 1, 1999 ..... \$23,796.06

Receipts

Membership Dues .....	\$40,591.01	
Sale of Journals .....	785.00	
Sale of Proceedings .....	20.00	
Sale of Addressograph List .....	265.00	
Copyright Payments .....	2,127.65	
Journal Advertising .....	1,356.50	
Amateur Athletic Federation of Los Angeles .....	3,000.00	
Park Graduate Student Fund Gifts .....	245.00	
Convention .....	17,287.00	
	65,677.16	\$65,677.16

Disbursements

Journal (4 issues) .....	\$28,408.86	
Editor's Expenses .....	3,000.00	
Proceedings .....	5,463.12	
Newsletters .....	1,376.20	
Supplies (letterheads, stamps, labels, etc.) .....	1,977.68	
Secretarial Assistance Wage .....	1,832.50	
Graduate Student Essay .....	557.42	
Park Fund (17 Student Presenters' Expenses) .....	2,450.00	
Howell Travel Fund .....	2,818.33	
Book Award .....	537.00	
WEB Site Maintenance .....	1,478.00	
Convention Expenses .....	14,498.39	
President-Elect Expenses .....	536.78	
	\$64,934.28	\$64,934.28

**FUND BALANCE** (checking account) December 31, 1999 ..... \$24,538.88

TOTAL SAVINGS, January 1, 1999 ..... \$130,418.57

SAVINGS FUND BALANCE (Opportunity Saving) December 31, 1999 ..... \$179.25

FIDELITY CASH RESERVES, (I = \$130.15) December 31, 1999 ..... 2,739.55

FIDELITY SPARTAN HIGH INCOME (I = \$2,445.04) December 31, 1999 ..... 26,319.61

FIDELITY VALUE FUND (Div. = \$3,724.07) December 31, 1999 ..... 29,507.83

FIDELITY PURITAN (Park) FUND (Div. = \$1,908.72) December 31, 1999 ..... 23,907.35

FIDELITY EI-II (HOWELL FUND) (Div. = \$7,744.59) December 31, 1999 .... 55,359.74

**TOTAL SAVINGS**, December 31, 1999 ..... \$137,834.08

Respectfully submitted,  
Ronald A. Smith  
NASSH, Sec.-Treas.